



FIRMAMENT



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Private Equity Overview

Firmament provides control equity, minority equity and growth debt capital to lower-middle market businesses primarily in three core industry verticals: Technology, Healthcare and the Environment. Within these verticals, we make investments in service, software and specialty-manufacturing companies with significant scaling potential. We seek to be a value-added partner to entrepreneurs, management teams, and business owners, and curate solutions by deploying versatile capital in a user-friendly way.

Investment Capabilities

We target companies with: (i) ARR between \$5 million and \$25 million; (ii) EBITDA between \$1 million and \$20 million; and (iii) enterprise values between \$20 million and \$300 million.

USE OF PROCEEDS

- Leveraged Buyouts
- Acquisition Financings
- Refinancings
- Recapitalizations

DEAL STRUCTURES

- Control Equity
- Minority Equity
- Unitranche Debt
- Last-Out & Junior Debt

TARGETED POSITIONS

- Hold Levels of \$20 million to \$50 million
- Ability to increase Hold Sizes through Strategic Relationships

TARGETED INDUSTRIES

Our team targets companies across a broad range of sectors, including:

Technology

- Supply Chain TMS
- WMS Software
- Intermodal Technology Solutions
- Business Intelligence Software
- Payments
- E-Government Services
- Regulatory Tech

Healthcare

- Revenue Cycle Management
- Payment Integrity
- Payor IT Tools
- Life Sciences Equipment
- Clinical Lab Services
- Home Care
- Workforce Management

Environment

- Utility Management
- Water & Wastewater
- Waste Management
- Air Management
- Environmental Services
- Agriculture
- Industrial Services
- Grid Hardening
- Remediation

Representative Transactions

