



FIRMAMENT



PARRIS BOYD
PARTNER

pboyd@firmament.com



KEVIN BLITZ
PRINCIPAL

kblitz@firmament.com



LISA MORAGLIA
PRINCIPAL

lmoraglia@firmament.com

212.956.1061

www.firmament.com

Private Credit Overview

Firmament acts as a financing source to leading private equity firms, family offices, fundless sponsors and entrepreneur-backed companies to provide customized debt financings to middle market businesses. Our deep sector knowledge and breadth of experience allow us to be a reliable debt capital provider in both the sponsor and non-sponsor credit markets. We focus on the credit needs of our borrowers and offer debt capital structure solutions tailored to solve dynamic situations.

Investment Capabilities

We target companies with: (i) EBITDA between \$5 million and \$30 million; and (ii) enterprise values between \$40 million and \$400 million.

USE OF PROCEEDS

- Leveraged Buyouts
- Acquisition Financings
- Refinancings
- Recapitalizations

DEAL STRUCTURES

- First Lien Term Loans
- Revolvers & Delayed Draw
- Unitranche
- Second Lien Term Loans
- Equity Co-Invest

TARGETED POSITIONS

- Hold Levels of \$20 million to \$50 million
- Ability to increase Hold Sizes through Strategic Relationships

TARGETED INDUSTRIES

Our team has financed companies across a broad range of industries. We take a generalist approach with sector specific interest in the following areas:

- Aerospace & Defense
- Advanced Manufacturing
- Business Services
- Cyber Security
- Education
- Environmental Services
- Healthcare Services
- IT Services
- Life Sciences
- Logistics
- Software
- Wellness

Representative Transactions



PRIMEPROVIDERS

nutranext

POLYETHYLENE
CONTAINERS INC

Ultima
REPLENISHER

ConData

FAMILY TREE
PRIVATE CARE



GPS DENTAL
GUIDED PRACTICE SOLUTIONS

Ångström Technology
Cleanroom Experts

CENTERLINE
COMMUNICATIONS



TOTAL SEAL

LIGHTRIDGE
SOLUTIONS