



FIRMAMENT

Investing in the Environment



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Overview

Firmament is a multi-strategy asset manager focused on investing equity and debt in small- and medium-sized enterprises. Firmament focuses on three core industry verticals: The Environment, Technology and Healthcare. Firmament's environmental team makes investments in service, software, and specialty-manufacturing businesses with significant scaling potential. We seek to be a value-added partner to entrepreneurs, management teams, and business owners and curate solutions by deploying versatile capital in a user-friendly way.

Investment Capabilities

We target companies with: (i) EBITDA between \$3 million and \$20 million; and (ii) enterprise values between \$20 million and \$300 million.

USE OF PROCEEDS

- Leveraged Buyouts
- Acquisition Financings
- Refinancings
- Recapitalizations

DEAL STRUCTURES

- Control Equity
- Minority Equity
- Unitranche Debt
- Last-Out & Junior Debt

TARGETED POSITIONS

- Hold Levels of \$20 million to \$50 million
- Ability to increase Hold Sizes through Strategic Relationships

TARGETED INDUSTRIES

Our environmental team targets companies across a broad range of sectors, including:

- Utility Management
- Water & Wastewater
- Agriculture
- Grid Hardening
- Specialty Waste
- Plant Maintainance
- Industrial Services
- Infrastructure
- Waste Management
- Recycling
- Facilities Services
- Air Management
- Aggregates
- Remediation
- Resources & Energy
- Clean Energy
- Environmental Services
- Consulting & Engineering

Representative Transactions

